

NeASFAA Board of Directors Meeting
Friday, July 8, 2022
via Zoom

Attendance:

Present: Bailey Jorgensen, Justin Brown, Lisa Gdowski, Erinn Brown, Sheila Pourier, Tom Ochsner, Mike Lubben, Gary Adams, Delaney Vaccaro Bednar, Kristi Artz, Ritchie Morrow, Jodi Vanden Berge, Stacy Seim, Sarah Standley

Members also in attendance: Traci Boeve

Not Present: Wendy Cobb, Erika Kampschnieder

Call to order: Bailey called the meeting to order at 9:02 a.m.

Approval of Agenda: Motion to approve by Lisa, second by Justin. Discussion: none. Motion carried.

Approval of March 23rd Minutes: Motion to approve by Erinn, second by Lisa. Discussion: none. Motion carried.

Approval of May 23rd Minutes: Motion to approve by Lisa, second by Tom. Discussion: none. Motion carried.

Business on the Table:

Ratify Special Election Results: Bailey thanked Justin for putting the ballot together and collecting the results. The winner of the special election for President elect is Traci Boeve from Hastings College with her term to begin immediately. Justin consulted with Nominations and Elections committee, there were no write-in candidates. Motion by Justin to ratify Traci Boeve as President elect and destroy the ballots, second by Tom. Discussion: none. Motion carried.

Spring 2024 Conference Site Update: Kristi updated the Board that after the March meeting the contract with Divots was signed for the Spring 2024 Conference.

New Business:

2025 Spring Conference Site: The Board has discussed in the past going to a two-site alternating rotation for Spring Conference. PDRC would prefer alternating between two locations with those locations likely being Grand Island and Norfolk. This would allow for multi-year contracts, which may lead to better pricing and securing our spot. The hope would be to lock in rates for rooms and food minimums, not food prices. It also helps with planning for schools because they know the travel costs. If this was put in place, Grand Island would be the 2025 and 2027 location, Norfolk would be 2026 and 2028. As PDRC starts to plan for 2029 they could evaluate if this has been of benefit and potentially look for different locations. In our Strategic Directions it is stated to have conferences in the Western part of state. Kearney was suggested and Columbus as another option. The intention was to make it easier for upcoming PDRC committees. Kristi will get some contracts and we'll consider how to proceed.

Fall Training: PDRC met to discuss having a Fall Training week, with 2 days of credentials and 3 days of virtual sessions at different times, rather than having just one day. Another option discussed was to have 2 credential sessions, one in the eastern part of the state and one in the western part. There was concern that NASFAA may not allow credentials to be taught virtually. Last year Fall Training was a legislative update and had a session on P&P. Discussion continued that 3 different topics on 3 different

days may be too much for PDRC to pull together. PDRC may put out a survey for ideas. Finding presenters is tough and can be the determining factor. Credentials on 2 days in separate locations or 1 day with 2 topics may be best. We've budgeted \$1900 for the full credential package. It was suggested to keep it simple and we could add virtual coffee chats or another way to connect.

Treasurer's Laptop: NeASFAA has a laptop, currently sitting in Lisa's office, that was used by the Treasurer before we switched to QuickBooks online. There was discussion that the QuickBooks subscription is going up \$5 per month to \$85 per month, which is more costly than when we switched but is easier for the Finance Committee and Treasurer and makes for easier transition and documentation. Lisa will work with her IT Department to scrub the laptop and dispose of it. Lisa asked if there was an inventory of items that needed to be updated. Ritchie said there is not. Justin added that NeASFAA has a microphone and cord for hybrid meetings. Sarah added that she has a scanner from her time as secretary. After discussion, Sarah will dispose of it.

Lottery Funding Support: Ritchie updated the Board that they have to redo lottery funding every 5 years and have to do it again this year because the timeline got moved up due to a new bill. Ritchie met with the Education Committee legislative aide and spoke for NeASFAA that we wouldn't want to do 4.5 hour hearing as long as NOG is still in the works. The lottery funding has to be finalized sometime this fall and they are waiting to hear officially. The lottery folks are worried about what casinos will do to lottery funds. There is currently a surplus, but there are only 2 more years of surplus funds. The hope is for level funding if not increase in funding. Institutions need to help garner support. Justin asked if it would make sense to send an advocacy letter this fall. Ritchie said yes, a general one that NeASFAA schools really appreciate NOG and continued support of the program. The letter would be sent to Chair and members of Education Committee. It was also suggested the college presidents also send advocacy letters, or joint ones from the Universities, State Colleges, and CCA. Justin will work with Ritchie on a draft.

Access Issues with SharePoint: With our move to Office365 from Dropbox, we are still learning how to best use our new tool. Bailey thought everything would be on Teams, which we have access to. The Secretary is responsible for granting permissions. It was suggested that we test storing our files in Teams, as it may be easier to manage. Currently those without licenses must retain the email with the link to the folder they need access to and can only access the folder by clicking the link in the email. There were Dropbox protocols in the past, which may have been related to Dropbox storage limits. We could grant access to all files to the full Board. Committee members could be granted access by the committee chair. We do have funds in the budget to get licenses for more of the Board, which would make access simpler. Erinn, Sarah, Bailey, Ritchie, and Traci will form a committee and work on improvements.

SI Scholarship: Each year the President-Elect works with the Nominations and Elections Committee to put the NeASFAA SI scholarship application out. When Justin was President-Elect, we went from one overall scholarship to two each year. One scholarship is intended for a beginner, and one is for intermediate/advanced. Initially, we opened the intermediate/advanced application in time to select a recipient before Spring Conference, which allowed us to announce the recipient at Spring Conference and advertise for the beginner scholarship. When Kim Vanosdall was President-Elect, she found the two timelines challenging because the intermediate/advanced recipient had to be selected before SI details were announced, which resulted in very few applications. She asked if the Board could move to one timeline and possibly announce the scholarship application opening at Spring Conference. Discussion continued that the recipient from last year may not have attended.

Website: Jodi contacted Dan Kuzman at FES and found we are eligible for a free redesign of the NeASFAA website. We currently have full unlimited support and training. With annual turnover in positions on the board, Dan suggested a couple of officers have a training each year to learn how to upload documents, add to the calendar, and other basics. Discussion continued to what do we want to improve and redesign as well as who should be trained to make changes or updates to the website. Kristi asked if PDRC could have some access, such as building registration forms and the calendar. It was discussed that it would be beneficial for PDRC to have access and make their own updates rather than having to go through Membership. The Board is in favor of a redesign. It was suggested to look at other state association websites and send suggestions to Jodi to put a list together of what we want. Jodi asked the Board to get suggestions to her within the next 30 days, especially if you have a suggestion related to your position on board. Discussion continued regarding the Membership Directory and whether it should remain password protected. It is considered a benefit of membership to have access to the Directory, but the standard login information hasn't changed meaning former members would still have access. It also potentially protects our members from having their contact information too visible. Having it protected has been confusing for some members as we do not each have our own login to the NeASFAA site. Redesigning the look of the website is high priority. Lisa asked that we also explore options for online payments in the redesign process

FSA FAFSA Outreach: Erinn, Delaney, Daphne Hall (EducationQuest), and Ritchie have been working with FSA on FAFSA completion outreach. They met with Alisha Lewis from Arkansas and were excited and appreciative. An idea brought forth was to ask the Governor to make October FAFSA month, which would require us to send a proclamation to the Governor. Before moving forward, it was run by the Board. Discussion continued regarding FSA's involvement in the campaign. They do not provide monetary support but provide message templates to use on social media and in email. The conversation continued to radio ads and target market. Jodi said there are some public service announcements for radio, TV, and in the newspaper. EducationQuest does a commercial during state tournaments through a contract with NET. They are focused on 12th graders. NeASFAA would primarily focus on returners. Partnering with other organizations, such as College Possible and Urban League could help. It would be nice to know what FSA is providing for messaging. NeASFAA could spend money on printing something to get the word out or do a FAFSA completion tailgate. NU system doesn't advertise FAFSA until April because of NE Promise. The discussion transitioned to FAFSA simplification. Stacy gave some highlights from her Board report. The demographic survey is creating issues for NASGAP as the applicant can decline to answer. It is unclear if the demographic survey responses will come across to colleges. Jodi also shared they haven't come up with way for undocumented parents to sign, but FSA is wanting to get away from paper signature pages. Parent may have to call 4fedaid to somehow provide documentation, which may deter undocumented families from applying. The impact of Including family farm in assets is difficult to project. Two-factor authentication for FSA IDs will start July 11, 2022.

Adjournment: Motion to adjourn by Tom. Second by Sheila. Meeting adjourned at 11:00 a.m.

Next Board Meeting:
October 28, 2022
via Zoom



NEASFAA

Nebraska Association of Student Financial Aid Administrators

2022-2023 NeASFAA Board of Directors Meeting Agenda Virtual July 8, 2022

Board of Directors		Committee Chairs & Task Force Leaders	
President	Bailey Jorgensen	Association Governance	Justin Chase Brown
President-Elect		Corporate Development	Gary Adams
Past President	Justin Chase Brown	Finance and Audit	Wendy Cobb
Treasurer	Lisa Gdowski	Membership Connections	Delaney Vaccaro Bednar
Secretary	Erinn Brown	Nominations and Elections	Bailey Jorgensen
4-Year Public	Sheila Pourier	Professional Development & Recognition	Kristi Artz
2-Year Public	Erika Kampschnieder	State and Federal Relations/Historian	Ritchie Morrow
Private	Tom Ochsner	Website	Jodi Vanden Berge
Associate Sector	Mike Lubben	FAFSA Simplification	Stacy Seim
		Administrative Business	Sarah Standley

- I. Call to order**
- II. Approve Agenda**
- III. Approve Minutes**
- IV. Association Business**
 - A. Ratify Special Election Results and Destroy Ballots
 - B. Tabled Business
 - i. 2024 Spring Conference Site Update
 - C. New Business
 - i. Fall Training
 - ii. Treasurer's Laptop
 - iii. Lottery Funding Support
 - iv. Access Issues with Sharepoint
 - v. 2025 Spring Conference Site
 - vi. SI Scholarship
 - vii. Website
 - viii. FSA FAFSA Outreach
- V. Adjournment**

Treasurer's Report
July 7, 2022

Account Balances

Account	Bank	Length	Rate	Maturity Date	Value
Checking	US Bank				\$39,407.04
6226-1637	Charles Schwab & Co Inc				\$92,901.17
					\$132,308.21

I have submitted the following reports:

1. Statement of Financial Position
2. Statement of Activity
3. Transaction Detail by Account
4. Statement of Activity Detail
5. Budget vs Actuals FY 2021-2022

We still have outstanding 2021-2022 membership dues of \$200 from Funding U.

The following have outstanding balances for Spring Conference registrations as of 5/23/22.

Capital Beauty School \$75.00 - Susan Collins

University of Nebraska – Omaha \$150.00 – Nicole Casey & Wendy Cobb

The Nebraska Indian Community College paid their Spring Conference Registration fee twice. They have asked that it be applied to their 2022-2023 membership fee of \$150.

Respectfully submitted,

Lisa Gdowski

Treasurer

Nebraska Association of Student Financial Aid Administrators

Statement of Financial Position

As of July 7, 2022

	TOTAL
ASSETS	
Current Assets	
Bank Accounts	
Checking	39,407.04
Total Bank Accounts	\$39,407.04
Other Current Assets	
CD 3-057-9044-4270 US BANK 4/3/21	0.00
CD 576620 Union Bank 10/5/21	0.00
CD 580134 Union Bank 7/10/21	0.00
CD 586665 Union Bank 11/8/21	0.00
Charles Schwab & Co Inc 8226-1637	92,901.17
Total Other Current Assets	\$92,901.17
Total Current Assets	\$132,308.21
TOTAL ASSETS	\$132,308.21
LIABILITIES AND EQUITY	
Total Liabilities	
Equity	
Opening Balance Equity	131,935.88
Retained Earnings	-252.67
Net Revenue	625.00
Total Equity	\$132,308.21
TOTAL LIABILITIES AND EQUITY	\$132,308.21

Nebraska Association of Student Financial Aid Administrators

Statement of Activity
July 1, 2021 - July 7, 2022

	TOTAL
Revenue	
Income	
Associate Membership	2,600.00
Institutional Membership	4,425.00
Late Fees	100.00
Spring Conference Registrations	6,700.00
Total Income	13,825.00
Uncategorized Income	4,334.71
Total Revenue	\$18,159.71
GROSS PROFIT	\$18,159.71
Expenditures	
Bank Charges & Fees	8,709.71
PDRC Committee	
Credentialing	1,000.00
Meeting Expense	244.49
Spring Conference	
Entertainment	41.32
Meals/Breaks	7,970.23
Prestigious Awards	331.54
Printing/Postage	5.80
Speaker	1,859.66
Total Spring Conference	10,208.55
Total PDRC Committee	11,453.04
President/President Elect	
Board Meetings	1,767.22
Leadership Conference	1,566.61
President's Task Force - Safety	59.74
RMASFAA Conference	158.34
Summer Institute Scholarship	2,250.00
Total President/President Elect	5,801.91
Secretary	
Microsoft Business Basic Implementation	276.75
Total Secretary	276.75
Treasurer	
Association Liability Policy	500.00
Banking Expense	145.11
Intuit Quickbooks Plus Online	950.00
Postage	22.60
Tax Preparation	60.00
Total Treasurer	1,677.71
Total Expenditures	\$27,919.12
NET OPERATING REVENUE	\$ -9,759.41
NET REVENUE	\$ -9,759.41

Nebraska Association of Student Financial Aid Administrators

Transaction Detail by Account
March 24 - July 7, 2022

DATE	TRANSACTION TYPE	NUM	NAME	MEMO/DESCRIPTION	SPLIT	AMOUNT	BALANCE
Checking							
03/25/2022	Expenditure	3179	Matt Johnson		PDRC Committee:Meeting Expense	-244.49	-244.49
03/31/2022	Doposit	INTEREST		Interest Earned	Uncategorized Income	0.19	-244.30
04/12/2022	Expenditure		Intuit Quickbooks	April Quickbooks Online Plus	Treasurer:Intuit Quickbooks Plus Online	-80.00	-324.30
04/13/2022	Expenditure	3183	Dawne Price		PDRC Committee:Spring Conference:Printing/Postage	-5.80	-330.10
04/13/2022	Expenditure		Norfolk Lodge & Suites	Room Comp Becca Dobry - RMASFAA Juli Burney - Speaker	PDRC Committee:Spring Conference:Speaker	-217.66	-547.76
04/13/2022	Expenditure	3180	HyVee		Treasurer:Postage	-11.60	-559.36
04/13/2022	Expenditure	3182	Melissa Troyer	X-Acto Knife Scotch Tape Cardstock	PDRC Committee:Spring Conference:Entertainment	-41.32	-600.68
04/14/2022	Expenditure	3184	Divots		PDRC Committee:Spring Conference:Meals/Breaks	-6,472.92	-7,073.60
04/15/2022	Receipt	1157	Creighton University		Income:Spring Conference Registrations	150.00	-6,923.60
04/20/2022	Expenditure	3185	Paula Kohles	masks, sanitizer, stickers for spring conference	President/President Elect:President's Task Force - Safety	-59.74	-6,983.34
04/20/2022	Expenditure	3186	Justin Brown	Banners and table cover	President/President Elect:Board Meetings	-358.22	-7,341.56
04/28/2022	Expenditure	3187	Wayne State College	Reimbursement to WSC for Korri Risinger SI scholarship	President/President Elect:Summer Institute Scholarship	-700.00	-8,041.56
04/30/2022	Deposit	INTEREST		Interest Earned	Uncategorized Income	0.18	-8,041.38
05/12/2022	Expenditure	10001158484707	Intuit Quickbooks	May Quickbooks Online Plus	Treasurer:Intuit Quickbooks Plus Online	-80.00	-8,121.38
05/23/2022	Receipt	1158			Income:Spring Conference Registrations	150.00	-7,971.38
05/23/2022	Receipt	1159	Nebraska Indian Community College		Income:Institutional Membership	150.00	-7,821.38
05/31/2022	Deposit	INTEREST		Interest Earned	Uncategorized Income	0.16	-7,821.22
06/12/2022	Expenditure	10001163829424	Intuit Quickbooks	June Quickbooks Online Plus	Treasurer:Intuit Quickbooks Plus Online	-80.00	-7,901.22
06/27/2022	Expenditure	11879070	The Hartford Insurance		Treasurer:Association Liability Policy	-500.00	-8,401.22
07/07/2022	Receipt	1161	Inceptia		Income:Associate Membership	200.00	-8,201.22
07/07/2022	Receipt	1163	Union College		Income:Institutional Membership	150.00	-8,051.22
07/07/2022	Receipt	1162	Nebraska Wesleyan University		Income:Institutional Membership	250.00	-7,801.22
07/07/2022	Receipt	1160	Creighton University		Income:Spring Conference Registrations	75.00	-7,726.22
07/07/2022	Expenditure	3188	Wayne State College	Reimbursement to WSC for Korri Risinger SI mileage	President/President Elect:Summer Institute Scholarship	-50.00	-7,776.22
Total for Checking							\$ -
							7,776.22
Charles Schwab & Co Inc 8226-1637							
03/31/2022	Deposit	INTEREST		Interest Earned	Uncategorized Income	167.16	167.16
04/30/2022	Journal Entry	SVCCHRG		Change in Value of Investments	-Split-	-4,416.84	-4,249.68
05/31/2022	Deposit	INTEREST		Interest Earned	Uncategorized Income	551.55	-3,698.13
Total for Charles Schwab & Co Inc 8226-1637							\$ -
							3,698.13
Income							
Associate Membership							
07/07/2022	Receipt	1161	Inceptia	Associate Membership Dues	Checking	200.00	200.00
Total for Associate Membership							\$200.00
Institutional Membership							
05/23/2022	Receipt	1159	Nebraska Indian Community College	2022-2023 Institutional Membership Dues	Checking	150.00	150.00
07/07/2022	Receipt	1162	Nebraska Wesleyan University	Institutional Membership Dues	Checking	250.00	400.00
07/07/2022	Receipt	1163	Union College	Institutional Membership Dues	Checking	150.00	550.00
Total for Institutional Membership							\$550.00
Spring Conference Registrations							
04/15/2022	Receipt	1157	Creighton University	Early Bird Spring Conference Registration	Checking	150.00	150.00
05/23/2022	Receipt	1158		Spring Conference Registration	Checking	150.00	300.00
07/07/2022	Receipt	1160	Creighton University	2022 Spring Conference	Checking	75.00	375.00
Total for Spring Conference Registrations							\$375.00
Total for Income							\$1,125.00
Uncategorized Income							
03/31/2022	Deposit	INTEREST			Checking	0.19	0.19
03/31/2022	Deposit	INTEREST			Charles Schwab & Co Inc 8226-1637	167.16	167.35
04/30/2022	Deposit	INTEREST			Checking	0.18	167.53
05/31/2022	Deposit	INTEREST			Checking	0.16	167.69
05/31/2022	Deposit	INTEREST			Charles Schwab & Co Inc 8226-1637	551.55	719.24
Total for Uncategorized Income							\$719.24
Bank Charges & Fees							
04/30/2022	Journal Entry	SVCCHRG		Change in Value of Investments	-Split-	4,416.84	4,416.84
Total for Bank Charges & Fees							\$4,416.84
PDRC Committee							
Meeting Expense							
03/25/2022	Expenditure	3179	Matt Johnson	Paper Supplies, Thank Yous, Decorations	Checking	244.49	244.49
Total for Meeting Expense							\$244.49
Spring Conference							
Entertainment							
04/13/2022	Expenditure	3182	Melissa Troyer	Supplies for Spring Conference	Checking	41.32	41.32
Total for Entertainment							\$41.32
Meals/Breaks							
04/14/2022	Expenditure	3184	Divots	Meals, breaks, room charges	Checking	6,472.92	6,472.92
Total for Meals/Breaks							\$6,472.92
Printing/Postage							
04/13/2022	Expenditure	3183	Dawne Price	Mailing Award Certificates	Checking	5.80	5.80

Nebraska Association of Student Financial Aid Administrators

Transaction Detail by Account
March 24 - July 7, 2022

DATE	TRANSACTION TYPE	NUM	NAME	MEMO/DESCRIPTION	SPLIT	AMOUNT	BALANCE
Total for Printing/Postage						\$5.80	
Speaker							
04/13/2022	Expenditure		Norfolk Lodge & Suites	Room Corp	Checking	217.66	217.66
Total for Speaker						\$217.66	
Total for Spring Conference						\$6,737.70	
Total for PDRC Committee						\$6,982.19	
President/President Elect							
Board Meetings							
04/20/2022	Expenditure	3186	Justin Brown	NeASFAA table throw and 2 banners with new logo	Checking	358.22	358.22
Total for Board Meetings						\$358.22	
President's Task Force - Safety							
04/20/2022	Expenditure	3185	Paula Kohles	Masks, hand sanitizer, stickers for spring conference	Checking	59.74	59.74
Total for President's Task Force - Safety						\$59.74	
Summer Institute Scholarship							
04/28/2022	Expenditure	3187	Wayne State College	Korri Risinger Summer Institute Scholarship	Checking	700.00	700.00
07/07/2022	Expenditure	3188	Wayne State College	Korri Risinger Summer Institute Mileage	Checking	50.00	750.00
Total for Summer Institute Scholarship						\$750.00	
Total for President/President Elect						\$1,167.96	
Treasurer							
Association Liability Policy							
06/27/2022	Expenditure	11879070	The Hartford Insurance	Association Insurance Policy	Checking	500.00	500.00
Total for Association Liability Policy						\$500.00	
Intuit Quickbooks Plus Online							
04/12/2022	Expenditure		Intuit Quickbooks	April Quickbooks Online Plus	Checking	80.00	80.00
05/12/2022	Expenditure	10001158484707	Intuit Quickbooks	May Quickbooks Online Plus	Checking	80.00	160.00
06/12/2022	Expenditure	10001163829424	Intuit Quickbooks	June Quickbooks Online Plus	Checking	80.00	240.00
Total for Intuit Quickbooks Plus Online						\$240.00	
Postage							
04/13/2022	Expenditure	3180	HyVee	Book of stamps	Checking	11.60	11.60
Total for Postage						\$11.60	
Total for Treasurer						\$751.60	

Nebraska Association of Student Financial Aid Administrators

Statement of Activity Detail

March 24 - July 7, 2022

DATE	TRANSACTION TYPE	NUM	NAME	MEMO/DESCRIPTION	SPLIT	AMOUNT	BALANCE
Ordinary Revenue/Expenditures							
Revenue							
Income							
Associate Membership							
07/07/2022	Receipt	1161	Inceptia	Associate Membership Dues	Checking	200.00	200.00
Total for Associate Membership						\$200.00	
Institutional Membership							
05/23/2022	Receipt	1159	Nebraska Indian Community College	2022-2023 Institutional Membership Dues	Checking	150.00	150.00
07/07/2022	Receipt	1162	Nebraska Wesleyan University	Institutional Membership Dues	Checking	250.00	400.00
07/07/2022	Receipt	1163	Union College	Institutional Membership Dues	Checking	150.00	550.00
Total for Institutional Membership						\$550.00	
Spring Conference Registrations							
04/15/2022	Receipt	1157	Creighton University	Early Bird Spring Conference Registration	Checking	150.00	150.00
05/23/2022	Receipt	1158		Spring Conference Registration	Checking	150.00	300.00
07/07/2022	Receipt	1160	Creighton University	2022 Spring Conference	Checking	75.00	375.00
Total for Spring Conference Registrations						\$375.00	
Total for Income						\$1,125.00	
Uncategorized Income							
03/31/2022	Deposit	INTEREST			Charles Schwab & Co Inc 8226-1637	167.16	167.16
03/31/2022	Deposit	INTEREST			Checking	0.19	167.35
04/30/2022	Deposit	INTEREST			Checking	0.18	167.53
05/31/2022	Deposit	INTEREST			Checking	0.16	167.69
05/31/2022	Deposit	INTEREST			Charles Schwab & Co Inc 8226-1637	551.55	719.24
Total for Uncategorized Income						\$719.24	
Total for Revenue						\$1,844.24	
Expenditures							
Bank Charges & Fees							
04/30/2022	Journal Entry	SVCCHRG		Change in Value of Investments	-Split-	4,416.84	4,416.84
Total for Bank Charges & Fees						\$4,416.84	
PDRC Committee							
Meeting Expense							
03/25/2022	Expenditure	3179	Matt Johnson	Paper Supplies, Thank Yous, Decorations	Checking	244.49	244.49
Total for Meeting Expense						\$244.49	
Spring Conference							
Entertainment							
04/13/2022	Expenditure	3182	Melissa Troyer	Supplies for Spring Conference	Checking	41.32	41.32
Total for Entertainment						\$41.32	
Meals/Breaks							
04/14/2022	Expenditure	3184	Divots	Meals, breaks, room charges	Checking	6,472.92	6,472.92
Total for Meals/Breaks						\$6,472.92	
Printing/Postage							
04/13/2022	Expenditure	3183	Dawne Price	Mailing Award Certificates	Checking	5.80	5.80
Total for Printing/Postage						\$5.80	
Speaker							
04/13/2022	Expenditure		Norfolk Lodge & Suites	Room Comp	Checking	217.66	217.66
Total for Speaker						\$217.66	
Total for Spring Conference						\$6,737.70	
Total for PDRC Committee						\$6,982.19	
President/President Elect							
Board Meetings							
04/20/2022	Expenditure	3186	Justin Brown	NeASFAA table throw and 2 banners with new logo	Checking	358.22	358.22
Total for Board Meetings						\$358.22	
President's Task Force - Safety							
04/20/2022	Expenditure	3185	Paula Kohles	Masks, hand sanitizer, stickers for spring conference	Checking	59.74	59.74
Total for President's Task Force - Safety						\$59.74	
Summer Institute Scholarship							
04/28/2022	Expenditure	3187	Wayne State College	Korri Risinger Summer Institute Scholarship	Checking	700.00	700.00
07/07/2022	Expenditure	3188	Wayne State College	Korri Risinger Summer Institute Mileage	Checking	50.00	750.00
Total for Summer Institute Scholarship						\$750.00	
Total for President/President Elect						\$1,167.96	
Treasurer							
Association Liability Policy							
06/27/2022	Expenditure	11879070	The Hartford Insurance	Association Insurance Policy	Checking	500.00	500.00
Total for Association Liability Policy						\$500.00	
Intuit Quickbooks Plus Online							
04/12/2022	Expenditure		Intuit Quickbooks	April Quickbooks Online Plus	Checking	80.00	80.00
05/12/2022	Expenditure	10001158484707	Intuit Quickbooks	May Quickbooks Online Plus	Checking	80.00	160.00
06/12/2022	Expenditure	10001163829424	Intuit Quickbooks	June Quickbooks Online Plus	Checking	80.00	240.00
Total for Intuit Quickbooks Plus Online						\$240.00	
Postage							
04/13/2022	Expenditure	3180	HyVee	Book of stamps	Checking	11.60	11.60
Total for Postage						\$11.60	
Total for Treasurer						\$751.60	
Total for Expenditures						\$13,318.59	
Net Revenue						\$ -11,474.35	

Nebraska Association of Student Financial Aid Administrators

Budget vs. Actuals: 2021-2022 Budget - FY22 P&L

July 2021 - June 2022

	TOTAL			
	ACTUAL	BUDGET	OVER BUDGET	% OF BUDGET
Revenue				
Income				
Associate Membership	2,400.00	2,800.00	-400.00	85.71 %
Credentialing Session Registrations		1,900.00	-1,900.00	
Institutional Membership	4,025.00	7,200.00	-3,175.00	55.90 %
Late Fees	100.00		100.00	
Reserve (to balance)		7,020.00	-7,020.00	
Spring Conference Registrations	6,625.00	11,100.00	-4,475.00	59.68 %
Total Income	13,150.00	30,020.00	-16,870.00	43.80 %
Uncategorized Income	4,334.71	12.00	4,322.71	36,122.58 %
Total Revenue	\$17,484.71	\$30,032.00	\$ -12,547.29	58.22 %
GROSS PROFIT	\$17,484.71	\$30,032.00	\$ -12,547.29	58.22 %
Expenditures				
Bank Charges & Fees	8,709.71		8,709.71	
Membership Committee				
Printing/Postage		25.00	-25.00	
Welcome Project		100.00	-100.00	
Total Membership Committee		125.00	-125.00	
PDRC Committee				
Credentialing	1,000.00	1,900.00	-900.00	52.63 %
Meeting Expense	244.49	400.00	-155.51	61.12 %
Spring Conference				
AV Equipment		100.00	-100.00	
Entertainment	41.32	500.00	-458.68	8.26 %
Meals/Breaks	7,970.23	9,500.00	-1,529.77	83.90 %
Prestigious Awards	331.54	550.00	-218.46	60.28 %
Printing/Postage	5.80	250.00	-244.20	2.32 %
Speaker	1,859.66	4,050.00	-2,190.34	45.92 %
Virtual Meeting/Conference Space		700.00	-700.00	
Total Spring Conference	10,208.55	15,650.00	-5,441.45	65.23 %
Total PDRC Committee	11,453.04	17,950.00	-6,496.96	63.81 %
President/President Elect				
Board Meetings	1,767.22	250.00	1,517.22	706.89 %
Leadership Conference	1,566.61	3,000.00	-1,433.39	52.22 %
NASFAA Conference		1,500.00	-1,500.00	
President's Task Force - FAFSA Simplification		850.00	-850.00	
President's Task Force - Safety	59.74	1,000.00	-940.26	5.97 %
RMAFAA Conference	158.34	1,000.00	-841.66	15.83 %
RMAFAA Support		625.00	-625.00	
Summer Institute Scholarship	2,200.00	1,500.00	700.00	146.67 %
Total President/President Elect	5,751.91	9,725.00	-3,973.09	59.15 %

Nebraska Association of Student Financial Aid Administrators

Budget vs. Actuals: 2021-2022 Budget - FY22 P&L

July 2021 - June 2022

	TOTAL			
	ACTUAL	BUDGET	OVER BUDGET	% OF BUDGET
Secretary				
Cards/Memorials/Flowers		75.00	-75.00	
Microsoft Business Basic Implementation	276.75	756.00	-479.25	36.61 %
Total Secretary	276.75	831.00	-554.25	33.30 %
Treasurer				
Association Liability Policy	500.00	500.00	0.00	100.00 %
Banking Expense	145.11		145.11	
Intuit Quickbooks Plus Online	950.00	840.00	110.00	113.10 %
Postage	22.60	11.00	11.60	205.45 %
Tax Preparation	60.00	50.00	10.00	120.00 %
Total Treasurer	1,677.71	1,401.00	276.71	119.75 %
Total Expenditures	\$27,869.12	\$30,032.00	\$ -2,162.88	92.80 %
NET OPERATING REVENUE	\$ -10,384.41	\$0.00	\$ -10,384.41	0.00%
NET REVENUE	\$ -10,384.41	\$0.00	\$ -10,384.41	0.00%

Secretary Report
NeASFAA Board of Directors Meeting
July 8, 2022

I took minutes at the March 23rd regular Board meeting and the May 23rd special meeting. I compiled the full minutes for the July meeting. I also worked on folder access for the new Board and was involved in two meetings related to FSA's FAFSA completion initiative.

Respectfully submitted,

Erinn M. Brown

NeASFAA Annual Board Meeting
July 7, 2022
Four-Year Public Sector Report

At this time, I have not received any updates needed to be brought to the board for discussion.

Respectfully Submitted,

Sheila Pourier
Four-Year Sector Public Representative

Membership Connections Report

July 8th, 2022 Board Meeting

Pictures from the Spring 2022 conference have been updated to the website and Membership Directory is current as of July 5th, 2022.

I am waiting for committee rosters to be completed and will updated the website accordingly. I will meet with my committee within the next few weeks to welcome and develop our goals for the upcoming year.

Respectfully submitted by Delaney Vaccaro Bednar, Membership Connections Chair

FAFSA Simplification Committee

July 8, 2022 NeASFAA Meeting

We are still waiting on a lot of information to be determined. Here is what we know regarding FAFSA completion:

- Simplified form
 - Reduced number of questions
- Both parents and students will need an FSAID in order to sign into the FAFSA
- EFC will be renamed to Student Aid Index (SAI)
- Household size will be determined by who is providing the most support
- Use 2022 Tax Returns
 - All information should pull over from the IRS including income earned from work
- Changes to the Formula (Federal Methodology):
 - Will enter Child Support Received as an asset
 - Will include the value of a Family Business and/or Family Farm
 - Will only count one in college for Federal Aid
 - Colleges may choose to consider it more than one are in college at the same time

Information related to the calculation of SAI/Pell is still to be determined:

New minimum & maximum Pell eligibility determination

Pell will be determined by one of three questions:

- 1) Is the student eligible for max Pell?
- 2) Is the student eligible by SAI?
- 3) Is the student eligible for min Pell?

Non tax filers will automatically receive a \$0 SAI although it can be as low as -\$1500 SAI

Info from NCAN:

- No longer requires use of IRS DRT-all FAFSA filers will be matched to IRS database; will be required to grant permission to have FAFSA processed.
- Will confirm non-filers
- Household size will be based on number of people included on tax forms filed-has to be option to adjust that number
- Parent info to be provided on the FAFSA will no longer be defined as primary custodial parent. New definition is “parent which provided the greater portion of the student’s financial support”.
- SAI will no longer be divided by number in college
- SAI formula eliminates the family farm and small business asset exclusions, meaning families would have to report the net value of any business or farm if they did not qualify for the asset reporting exemption.

- Creates a “provisional” independent student if they believe they should be due to unusual circumstances. Student will receive estimated Pell Grant eligibility. FAA required to notify students of process and timeline for a PJ request.
- No longer reported items:
 - Cash support and other money paid on behalf of the student(529s in other people’s names)
 - Veteran’s education benefits
 - Workman’s compensation
 - Selective Service question
 - Drug Conviction question
 - Child support received will be moved to asset section of the form-asset exempt means this won’t be reported